UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

| In re: | § | Case No. 08-06641-DRC |
|---------------------|---|-----------------------|
| | § | |
| ORION DRYWALL, INC. | § | |
| | § | |
| | § | |
| Debtor | § | |

TRUSTEE'S FINAL REPORT

The undersigned trustee hereby makes this Final Report and states as follows:

- 1. A petition under chapter <u>7</u> of the United States Bankruptcy Code was filed on <u>03/20/2008</u>. The undersigned trustee was appointed on <u>03/20/2008</u>.
- 2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
- 3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

| 4. | The trustee realized gross receipts of | \$16,198.53 |
|----|--|-------------|
| | Funds were disbursed in the following amounts: | |
| | Payments made under an interim distribution | \$0.00 |
| | Administrative expenses | \$298.69 |
| | Bank service fees | \$473.28 |
| | Other Payments to creditors | \$0.00 |
| | Non-estate funds paid to 3 rd Parties | \$0.00 |
| | Exemptions paid to the debtor | \$0.00 |
| | Other payments to the debtor | \$0.00 |
| | Leaving a balance on hand of 1 | \$15,426.56 |

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance on funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

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- 6. The deadline for filing non-governmental claims in this case was <u>08/15/2008</u> and the deadline for filing government claims was <u>08/15/2008</u>. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
- 7. The Trustee's proposed distribution is attached as **Exhibit D**.
- 8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$2,369.85. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$1,500.00, for a total compensation of $$1,500.00^2$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$0.00, for total expenses of \$0.00.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 12/19/2012 By: /s/ David E. Grochocinski
Trustee

STATEMENT: This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

Gross Value of Remaining School Choch School Chock School Doc 52 ZFiled 01/29/13 Document Case 08-06641 Gross Value of Remaining Assets Asset Fully Administered (FA)/ 03/20/2008 (f) 05/13/2008 08/15/2008

\$0.00 \$0.00

\$3,208.17

\$0.00

\$12,927.00

\$6.36

\$16,141.53

\$20,000.00

\$146,807.20

/s/ DAVID E. GROCHOCINSKI

Current Projected Date Of Final Report (TFR):

06/30/2013

DAVID E. GROCHOCINSKI

Desc Main

David E. Grochocinski

Date Filed (f) or Converted (c):

Trustee Name:

§341(a) Meeting Date:

Claims Bar Date:

Exhibit A

Page No:

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT ASSET CASES

ORION DRYWALL, INC. 38-06641-DRC 12/19/2012 For the Period Ending: Case Name: Case No.:

OA = § 554(a) abandon. Abandoned Property Less Liens, Exemptions, (Value Determined by **Estimated Net Value** and Other Costs) Trustee, Unscheduled Petition/ Value

Unscheduled (u) Property)

Asset Description (Scheduled and

Sales/Funds Received by

the Estate

\$0.00 \$0.00 \$0.00 \$0.00 \$107,853.20 \$1,500.00 \$17,454.00 Unknown

Unknown \$20,000.00 \$20,000.00 Unknown Ξ (n)

POSSIBLE PREFENCES/FRAUDULENT

Interest Earned

INI

TRANSFERS

FORKLIFT/EQUIPMENT/ETC.

INVENTORY

ACCOUNTS RECEIVABLE OFFICE EQUIPMENT

Ref. #

TOTALS (Excluding unknown value)

Major Activities affecting case closing:

RECEIVABLE SUBJECT TO OFFSET LIENS OF MECHANICS LIEN HOLDER; ACTION VS. INSIDER TO BE FILED BY MARCH 2010; ADVERSARY FILED; CASE NO. SETTLEMENT ON MECHANICS LIEN TO BE APPROVED BY COURT ON 1/16/09; INVESTIGATION OF TRANSFER TO INSIDERS ONGOING; ACCOUNTS 10A 00373; SUMMARY JUDGMENT DENIED; STRIAL SET FOR 2/7/11; TAX RETURNS TO BE FILED

Initial Projected Date Of Final Report (TFR):

06/30/2010

| | FORM 2 | | Page No: 1 Ex | Exhibit B |
|--------------------------|--|--------------------------------|-----------------------------|-------------|
| | CASH RECEIPTS AND DISBURSEMENTS RECORD | | | |
| Case No. | 08-06641-DRC | Trustee Name: | David E. Grochocinski | |
| Case Name: | ORION DRYWALL, INC. | Bank Name: | The Bank of New York Mellon | <u>llon</u> |
| Primary Taxpayer ID #: | 0.000 | Money Market Acct #: | *****2865 | , |
| Co-Debtor Taxpayer ID #: | | Account Title: | Money Market Account | Ja |
| For Period Beginning: | <u>3/20/2008</u> | Blanket bond (per case limit): | \$5,000,000.00 | SE |
| For Period Ending: | 12/19/2012 | Separate bond (if applicable): | | . 0 |

| Primary Taxpayer ID #: Co-Debtor Taxpayer ID #: For Dariod Beginning: | er ID#: ayer ID#: | *******07 <u>0</u> 3/20/2008 | | Money Market Acct #: Account Title: Blonkot bond (nor cose | Money Market Acet #: Account Title: | ***** <u>***2865</u> Money Market Account \$5,000,000,00 | |
|---|-------------------|--|--|--|--|--|--|
| For Period Ending: | .g: | 12/19/2012 | | Separate bond | Separate bond (if applicable): | | e 0 |
| 1 | 2 | 3 | 4 | | 5 | 9 | 8 -0 |
| Transaction Date | Check / Ref. # | Paid to/ Received From | Description of Transaction | Uniform Tran Code | Deposit \$ | Disbursement \$ | Balance |
| 04/06/2010 | | Wire in from JPMorgan Chase Bank, N.A. account *******2865 | Wire in from JPMorgan Chase Bank, N.A. account | 000-6666 | \$2,957.21 | | \$2,957.2 OC |
| 04/09/2010 | (9) | WEST BEND INSURANCE COMPANY | INSURANCE PREFERENCE PAYMENT | 1241-000 | \$10,427.00 | | \$13,384.2 \overline{\overl |
| 04/30/2010 | (INT) | The Bank of New York Mellon | Interest posting at 0.0500% | 1270-000 | \$0.37 | | \$13,384.58 1 |
| 05/28/2010 | (INT) | The Bank of New York Mellon | Interest posting at 0.0500% | 1270-000 | \$0.57 | | \$13,38 D |
| 06/30/2010 | (INT) | The Bank of New York Mellon | Interest posting at 0.0500% | 1270-000 | \$0.55 | | \$13,38276 |
| 07/30/2010 | (INT) | The Bank of New York Mellon | Interest posting at 0.0500% | 1270-000 | \$0.56 | | 1/2 1/3 1/3 1/3 1/3 1/3 1/3 1/3 1/3 1/3 1/3 |
| 08/31/2010 | (INT) | The Bank of New York Mellon | Interest posting at 0.0500% | 1270-000 | \$0.57 | | \$13,3878. |
| 09/03/2010 | 11003 | UPS | OVERNIGHT DELIVERY FEES | 2990-000 | | \$22.51 | \$13,364.3 |
| 09/30/2010 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.10 | | \$13,36442 |
| 10/29/2010 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.11 | | \$13,360 |
| 11/30/2010 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.10 | | \$13,364635 |
| 12/31/2010 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.11 | | \$13,36 Q 7 P |
| 01/31/2011 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.11 | | \$13,3 60 |
| 02/09/2011 | (9) | STEVEN PAULUS | SETTLEMENT PAYMENT | 1241-000 | \$1,250.00 | | \$14,614.8 |
| 02/15/2011 | 11004 | INTERNATIONAL SURETIES, LTD. | BOND PREMIUM PAYMENT ON LEDGER | 2300-000 | | \$9.63 | \$14,605.2 |
| | | | BALANCE AS OF 02/15/2011 FOR CASE #08-06641, Bond#016026455 | | | | 10:1 |
| 02/28/2011 | (INI) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.10 | | \$14,605.3 |
| 03/08/2011 | (9) | STEVEN & MARY PAULUS | SETTLEMENT PAYMENT | 1241-000 | \$1,250.00 | | \$15,855.3 |
| 03/31/2011 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.13 | | \$15,855.45 |
| 04/29/2011 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.13 | | \$15,855.5 |
| 05/31/2011 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.13 | | \$15,855.7 |
| 06/30/2011 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.13 | | \$15,855.8 |
| 07/29/2011 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.13 | | \$15,855.9 |
| 08/01/2011 | | The Bank of New York Mellon | Bank and Technology Services Fee | 2600-000 | | \$30.41 | \$15,825.56 |
| 08/31/2011 | (INT) | The Bank of New York Mellon | Interest posting at 0.0100% | 1270-000 | \$0.13 | | \$15,825.69 |
| 08/31/2011 | | The Bank of New York Mellon | Bank and Technology Services Fee | 2600-000 | | \$36.86 | \$15,788.83 |
| | | | | | | | |

\$99.41

\$15,888.24

SUBTOTALS

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Page No: 2

| Case 0 | 8-0 | 6641 | DQ6.682,218 | \$15,790.04 | 209.73 | 57.73 T | \$15,72 0 | CŘí | 1/2 n <u>e</u> | 9/1 n₹ | 3 15,659.9 | \$15,66 6 19 | nte ge | 19.59 19.59 | o[≷ gg |)1/ 20 | 29 | /1 | 3 10:11:1 | L | D | es | вс Ма | ain |
|--|-----|----------------------------|---|-----------------------------|----------------------------------|-----------------------------|----------------------------------|-----------------------------|----------------------------------|-----------------------------|----------------------------------|-----------------------------|----------------------------------|----------------|-------------|--------------------------|-------------|---------------------------|---|---|---------------------------------|---|--|--|
| <u>iski</u> 'ork Mellon ount | 7 | Balance | \$15,78 | \$15,79 | \$15,757.60 | \$15,757. | \$15,72 | \$15,72 7 | \$15,69 | \$15,69 <mark>7</mark> 2 | \$15,6 | \$15,60 | \$15,6 | 99 | | | | | | | | | | |
| David E. Grochocinski The Bank of New York Mellon *****2865 Money Market Account \$5,000,000.00 | 9 | Disbursement \$ | (\$1.09) | | \$32.44 | | \$31.30 | | \$34.47 | | \$32.24 | | \$34.23 | \$15,625.87 | \$15,888.87 | \$15,625.87 | \$263.00 | \$0.00 | \$263.00 2010 to 12/19/2012 | \$12,931.66 | \$0.00 | \$12,931.66 | \$2,957.21 | \$263.00 |
| Acct #: her case limit): if applicable): | 5 | Deposit \$ | | \$0.12 | | \$0.13 | | \$0.12 | | \$0.13 | | \$0.13 | | | \$15,888.87 | \$2,957.21 | \$12,931.66 | \$0.00 | \$12,931.66 t between <u>04/06/</u> | | | | | nts: |
| Trustee Name: Bank Name: Money Market Acct #: Account Title: Blanket bond (per case limit): Separate bond (if applicable): | | Uniform Tran Code | 2600-000 | 1270-000 | 2600-000 | 1270-000 | 2600-000 | 1270-000 | 2600-000 | 1270-000 | 2600-000 | 1270-000 | 2600-000 | 000-6666 | | | | | \$12,931.66 \$263.0 For the entire history of the account between <u>04/06/2010</u> to <u>12/19/2012</u> | ole Receipts: | Total Non-Compensable Receipts: | Comp Receipts: | ansfer Receipts: | Total Compensable Disbursements: Total Non-Compensable Disbursements: |
| CASH RECEIFTS AND DISBURSEMENTS RECORD | 4 | Description of Transaction | Bank and Technology Services Fee Adjustment | Interest posting at 0.0100% | Bank and Technology Services Fee | Interest posting at 0.0100% | Bank and Technology Services Fee | Interest posting at 0.0100% | Bank and Technology Services Fee | Interest posting at 0.0100% | Bank and Technology Services Fee | Interest posting at 0.0100% | Bank and Technology Services Fee | Transfer Funds | TOTALS: | Less: Bank transfers/CDs | Subtotal | Less: Payments to debtors | Net For the entire hi | \$12,931.66 Total Compensable Receipts: | \$0.00 Total Non-Comp | \$12,931.66 Total Comp/Non Comp Receipts: | \$2,957.21 Total Internal/Transfer Receipts: | \$263.00 Total Compensal \$6.00 Total Non-Comp |
| 08-06641-DRC ORION DRYWALL, INC. *****7070 3/20/2008 12/19/2012 | 3 | Paid to/ Received From | The Bank of New York Mellon | The Bank of New York Mellon | The Bank of New York Mellon | The Bank of New York Mellon | The Bank of New York Mellon | The Bank of New York Mellon | The Bank of New York Mellon | The Bank of New York Mellon | The Bank of New York Mellon | The Bank of New York Mellon | The Bank of New York Mellon | Green Bank | | | | | For the period of <u>3/20/2008</u> to <u>12/19/2012</u> | Total Compensable Receipts: | Total Non-Compensable Receipts: | Total Comp/Non Comp Receipts: | Total Internal/Transfer Receipts: | Total Compensable Disbursements: Total Non-Compensable Disbursements: |
| r ID#: yer ID#: ing: | 2 | Check / Ref. # | | (INT) | | (INT) | | (INT) | | (INT) | | (INT) | | | | | | | For the po | Total Con | Total Non | Total Con | Total Inte | Total Con Total Non |
| Case No. Case Name: Primary Taxpayer ID #: Co-Debtor Taxpayer ID #: For Period Beginning: | 1 | Transaction Date | 09/26/2011 | 09/30/2011 | 09/30/2011 | 10/31/2011 | 10/31/2011 | 11/30/2011 | 11/30/2011 | 12/30/2011 | 12/30/2011 | 01/31/2012 | 01/31/2012 | 02/07/2012 | | | | | | | | | | |

\$263.00

Total Comp/Non Comp Disbursements: Total Internal/Transfer Disbursements:

\$263.00

Total Comp/Non Comp Disbursements: Total Internal/Transfer Disbursements:

| Case 0 | 8-0 | 6641 I | Dec 5 | 52 | Filed (| | | .3 | E Pá | Ente | red 6 of | 01 f 2 | 1/2 0 | 9/13 10:11:11 | Desc Main |
|--|-----|----------------------------|----------------------------------|------------------------------------|---------|--|------------------------------------|---------------------------------|-------------------------------|-----------------------------------|----------------------------------|--------------------------------------|------------------------------------|--|-----------|
| einski 7 York Mellon 11 | 7 | Balance | <i>y</i> | | | | | | | 0 | | | | | |
| David E. Grochocinski The Bank of New York Mellon *****2866 Checking Account \$5,000,000.00 | 9 | Disbursement \$ | \$0.00 | \$0.00 | \$0.00 | For the entire history of the account between $\overline{04/06/2010}$ to $\overline{12/19/2012}$ | 80.00 | \$0.00 | 80.00 | 80.00 | \$0.00 | \$0.00 | \$0.00 | 00.09 | |
| Trustee Name: Bank Name: Checking Acct #: Account Title: Blanket bond (per case limit): Separate bond (if applicable): | 5 | Deposit \$ | \$0.00 | \$0.00 | 80.00 | unt between <u>04/06</u> | | | | | i.r | nents: | nents: | ents: | |
| | | Uniform Tran Code | | | I | history of the acco | able Receipts: | Total Non-Compensable Receipts: | Total Comp/Non Comp Receipts: | Total Internal/Transfer Receipts: | Total Compensable Disbursements: | Fotal Non-Compensable Disbursements: | Fotal Comp/Non Comp Disbursements: | Total Internal/Transfer Disbursements: | |
| CASH RECEIPTS AND DISBURSEMENTS RECORD | 4 | Description of Transaction | TOTALS: Less: Bank transfers/CDs | Subtotal Less: Payments to debtors | Net | For the entire P | \$0.00 Total Compensable Receipts: | | | \$0.00 Total Internal/T | | • | | 50.00 Total Internal/Ti | |
| 08-06641-DRC ORION DRYWALL, INC. ******7070 3/20/2008 12/19/2012 | м | Paid to/ Received From | | | | For the period of <u>3/20/2008</u> to <u>12/19/2012</u> | Total Compensable Receipts: | Total Non-Compensable Receipts: | Total Comp/Non Comp Receipts: | Total Internal/Transfer Receipts: | Total Compensable Disbursements: | Total Non-Compensable Disbursements: | Total Comp/Non Comp Disbursements: | Total Internal/Transfer Disbursements: | |
| r ID#: yer ID#: iing: | 2 | Check / Ref. # | | | | For the p | Total Con | Total Nor | Total Cor. | Total Inte | Total Con | Total Nor | Total Cor | Total Inte | |
| Case No. Case Name: Primary Taxpayer ID #: Co-Debtor Taxpayer ID #: For Period Beginning: For Period Ending: | 1 | Transaction Date | | | | | | | | | | | | | |

\$256.31

\$15,682.87

SUBTOTALS

Exhibit B

| | 9 |
|---------------|--|
| | TS RECOF |
| 2 | IRSEMEN |
| FORM 2 | ND DISBI |
| | CASH RECEIPTS AND DISBURSEMENTS RECORD |
| | CASH R |

| | | Ca | se C | 8-0 | 6641 | ₽ <u>©</u> d | ; <u>\$</u> 2 | 2 9 H | ileo | j [∞] o | 1/2 | 9/2 | L <u>3</u> | Н | nte | ege | ď(| 01/ | 29/13 10:11:11 |
|--|-------------------------------------|--|--|-----|----------------------------|-----------------------------|---|------------------|--------------------|------------------|------------------|--------------------|---------------------|------------------------|------------------|------------------|------------------|------------------|----------------|
| | <u>ski</u> | | | 7 | Balance | \$15,625.8 | 2 86:119 5: 18 | \$15,593.29 | \$15,56 2 3 | \$15,54 | \$15,51 ₩ | 315,49 5 75 | \$15,469.5 5 | \$15,52 | \$15,4 | \$15,474.6 | \$15,45 9 | \$15,42 | 29/13 10:11:11 |
| | David E. Grochocinski Green Bank | *****410 <u>1</u> DDA | \$5,000,000.00 | 9 | Disbursement S | | \$13.89 | \$18.69 | \$25.97 | \$23.50 | \$25.08 | \$25.04 | \$24.19 | | \$27.47 | \$21.78 | \$24.97 | \$25.73 | |
| | ë | :: :: | Blanket bond (per case limit): Separate bond (if applicable): | 5 | Deposit S | \$15,625.87 | | | | | | | | \$57.00 | | | | | |
| | Trustee Name: Bank Name: | Checking Acct #: Account Title: | Blanket bond Separate bon | - | Uniform Tran Code | 000-6666 | 2300-000 | 2600-000 | 2600-000 | 2600-000 | 2600-000 | 2600-000 | 2600-000 | 1280-000 | 2600-000 | 2600-000 | 2600-000 | 2600-000 | |
| CASH RECEIPTS AND DISBURSEMENTS RECORD | | | | 4 | Description of Transaction | Transfer Funds | Bond#016026455 Tern: 2/1/12 to 2/01/13 | Bank Service Fee | Bank Service Fee | Bank Service Fee | Bank Service Fee | Bank Service Fee | Bank Service Fee | photocoy refund | Bank Service Fee | Bank Service Fee | Bank Service Fee | Bank Service Fee | |
| | 08-06641-DRC ORION DRYWALL, INC. | 0/0/0/***** | <u>3/20/2008</u> 12/19/201 <u>2</u> | . 8 | Paid to/ Received From | The Bank of New York Mellon | INTERNATIONAL SURETIES, LTD | Green Bank | Green Bank | Green Bank | Green Bank | Green Bank | Green Bank | UNITED STATES TREASURY | Green Bank | Green Bank | Green Bank | Green Bank | |
| | | r ID#: /er ID#: | ing: | 2 | Check / Ref. # | | 5001 | | | | | | | | | | | | |
| | Case No. Case Name: | Primary Taxpayer ID #: Co-Debtor Taxpayer ID #: | For Period Beginning: For Period Ending: | 1 | Transaction Date | 02/07/2012 | 02/10/2012 | 02/29/2012 | 03/30/2012 | 04/30/2012 | 05/31/2012 | 06/29/2012 | 07/31/2012 | 08/01/2012 | 08/31/2012 | 09/28/2012 | 10/31/2012 | 11/30/2012 | |

| | | Ca | ase (| 0-80 | 6641 | Doc 52 | | ed 01/2 Oocume | | .3 | Er Paç | ntered (ge 8 of | 01/ 20 | 29/13 10:11:11 | Desc Main |
|--|-------------------------------------|--|--|------|----------------------------|---|----------------------------------|--|-------------------------------------|---------------------------------|--|----------------------------------|--|--|-----------|
| | ıski | | | 7 | Balance | \$15 | | | | | | | | | |
| | David E. Grochocinski Green Bank | *****4101 DDA | \$5,000,000.00 | 9 | Disbursement \$ | \$256.31 \$0.00 \$256.31 | \$256.31 | For the entire history of the account between $\overline{02/07/2012}$ to $\overline{12/19/2012}$ | \$57.00 | \$0.00 | \$57.00 \$15,625.87 | \$256.31 | \$256.31 | 00.00 | |
| | ដ | ct #: | Blanket bond (per case limit): Senarate hond (if annlicable). | 5 | Deposit \$ | \$15,682.87 \$15,625.87 \$55,000 | \$57.00 | unt between <u>02/07</u> | | | | | nents: | ents: | |
| | Trustee Name: Bank Name: | Checking Acct #: Account Title: | Blanket bond | | Uniform Tran Code | | l | istory of the accor | ble Receipts: | Total Non-Compensable Receipts: | Total Comp/Non Comp Receipts: Total Internal/Transfer Receipts: | Total Compensable Disbursements: | Total Comp/Non Comp Disbursements: | Total Internal/Transfer Disbursements: | |
| CASH RECEIPTS AND DISBURSEMENTS RECORD | | | | 4 | Description of Transaction | TOTALS: Less: Bank transfers/CDs Subtotal | Less: Payments to debtors Net | For the entire h | \$57.00 Total Compensable Receipts: | | \$57.00 Total Comp/Nor \$15,625.87 Total Internal/Tr | | | \$0.00 Total Internal/Tr | |
| | 08-06641-DRC ORION DRYWALL, INC. | *****707 <u>0</u> | <u>3/20/2008</u> 12/19/2012 | rn. | Paid to/ Received From | | | For the period of <u>3/20/2008</u> to <u>12/19/2012</u> | Total Compensable Receipts: | Total Non-Compensable Receipts: | Total Comp/Non Comp Receipts: Total Internal/Transfer Receipts: | Total Compensable Disbursements: | Total Non-Compensable Disbursements. Total Comp/Non Comp Disbursements: | Total Internal/Transfer Disbursements: | |
| | | er ID #: | ning: | 2 | Check / Ref. # | | | For the 1 | Total Co | Total No | Total Co Total Int | Total Co | Total Co. | Total Int | |
| | Case No. Case Name: | Primary Taxpayer ID #: Co-Debtor Taxpayer ID #: | For Period Beginning: | 1 | Transaction Date | | | | | | | | | | |

Page No: 5

FORM 2 CASH RECEIPTS AND DISBURSEMENTS RECORD

| i Bank, | Case 08- | -066 | Balan ce Balan ce | \$2,846.2 © | \$2,846.25 | \$2,84 © | \$2,84 0 | \$2,84 5 0 | 82,84 9 6858 | \$2,846.8 | \$2,84 6. 93 | \$2,8 48 0H | \$2,84 0 | \$2,84 0 | \$2,84 \frac{2}{3} | \$3,209.3 | \$3,209.4 | \$3,209.60 | 0;11:11 0;000;53 | \$3,207.06 | Qes (0.756,28 | \$2,957.1 | a (0:08) | 0000 |
|---|--|------|----------------------------|---|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|---------------------|-----------------------------|-----------------------------|--|-----------------------------|--|---------------------------|--------------------------------------|--|
| David E. Grochocinski JPMORGAN CHASE E | N.A. ******2865 Money Market Account \$5,000,000.00 | 9 | Disbursement \$ | | | | | | | | | | | | | | | | \$2.66 | | \$250.00 | | | |
| | Money Market Acct #: Account Title: Blanket bond (per case limit): Separate bond (if applicable): | 5 | Deposit \$ | \$2,846.20 | \$0.05 | \$0.10 | \$0.12 | \$0.11 | \$0.11 | \$0.12 | \$0.12 | \$0.12 | \$0.11 | \$0.11 | \$0.12 | \$361.97 | \$0.12 | \$0.12 | | \$0.12 | | \$0.13 | (\$2,957.21) | 0000 |
| Trustee Name: Bank Name: | Money Market Acct #: Account Title: Blanket bond (per case | | Uniform Tran Code | 1121-000 | 1270-000 | 1270-000 | 1270-000 | 1270-000 | 1270-000 | 1270-000 | 1270-000 | 1270-000 | 1270-000 | 1270-000 | 1270-000 | 1121-000 | 1270-000 | 1270-000 | 2300-000 | 1270-000 | 2700-000 | 1270-000 | 000-6666 | |
| CASH RECEIL IS AND DISBORSEMEN IS RECORD | | 4 | Description of Transaction | SETTLEMENT REGARDING ACCOUNT RECEIVABLE | Interest posting at 0.0500% | FUNDS TO ON ACCOUNT | Interest posting at 0.0500% | Interest posting at 0.0500% | BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/31/2009 FOR CASE #08-06641, BOND#016026455 | Interest posting at 0.0500% | REIMBURSEMENT OF ADVERSARY FILING FEE | interset | Wire out to BNYM account *******2865 | , and a second of the second o |
| <u>08-06641-DRC</u> <u>ORION DRYWALL, INC.</u> | ******707 <u>0</u> 3/20/2008 12/19/2012 | e | Paid to/ Received From | KLEIN CONSTRUCTION | JPMORGAN CHASE BANK, N.A. | SCHEFLOW & RYDELL | JPMORGAN CHASE BANK, N.A. | JPMORGAN CHASE BANK, N.A. | INTERNATIONAL SURETIES, LTD. | JPMORGAN CHASE BANK, N.A. | GROCHOCINSKI, GROCHOCINSKI & LLOYD, LTD. | JPMORGAN CHASE BANK, N.A. | Wire out to BNYM account ******2865 | |
| | or ID#: nyer ID#: ning: | 2 | Check / Ref. # | (2) | (INT) | (INT) | (INT) | (INT) | (INI) | (INT) | (INT) | (INT) | (INI) | (INT) | (INT) | (2) | (INI) | (INI) | 1001 | (INI) | 1002 | (INT) | | É |
| Case No. Case Name: | Primary Taxpayer ID #: Co-Debtor Taxpayer ID #: For Period Beginning: For Period Ending: | 1 | Transaction Date | 01/14/2009 | 01/30/2009 | 02/27/2009 | 03/31/2009 | 04/30/2009 | 05/29/2009 | 06/30/2009 | 07/31/2009 | 08/31/2009 | 09/30/2009 | 10/30/2009 | 11/30/2009 | 12/23/2009 | 12/31/2009 | 01/29/2010 | 02/05/2010 | 02/26/2010 | 03/17/2010 | 03/31/2010 | 04/06/2010 | 0100/20/10 |

SUBTOTALS \$252.66

\$252.66

| | | Case 08- | 066 | 641 Do | \$0.00 C | 52 | | | led 01/ | | 13 P | En age | tere e 10 | d 01 of 2 | /2! 0 | 9/13 10:11:11 |
|--------------------------------|--|---|-----|----------------------------|-------------|--------------------------|------------|---------------------------|------------|--|--|-------------------------------|-----------------------------------|----------------------------------|------------------------------------|--|
| | <u>cinski</u> IASE BANK, | ccount | 7 | Balance | | | | | | | | | | | | |
| | David E. Grochocinski JPMORGAN CHASE BANK N.A. | *****2865 Money Market Account \$5,000,000.00 | 9 | Disbursement \$ | \$252.66 | \$0.00 | \$252.66 | \$0.00 | \$252.66 | For the entire history of the account between $\frac{01/14/2009}{2009}$ to $\frac{12/19/2012}{2012}$ | \$3,209.87 | \$3,209.87 | (\$2,957.21) | \$252.66 | \$252.66 | 80.00 |
| | ម | Money Market Acct #: Account Title: Blanket bond (per case limit): Separate bond (if applicable): | 5 | Deposit \$ | \$252.66 | (\$2,957.21) | \$3,209.87 | \$0.00 | \$3,209.87 | unt between 01/14 | | | | :: nenfs: | nents: | ents: |
| Q | Trustee Name: Bank Name: | Money Market Acct #: Account Title: Blanket bond (per case Separate bond (if appli | | Uniform Tran Code | | ı | | | | history of the acco | Fotal Compensable Receipts: Fotal Non-Compensable Receipts: | Total Comp/Non Comp Receipts: | Total Internal/Transfer Receipts: | Total Compensable Disbursements: | Fotal Comp/Non Comp Disbursements: | Fotal Internal/Transfer Disbursements: |
| EIPTS AND DISBURSEMENTS RECORD | | | 4 | Description of Transaction | TOTALS: | Less: Bank transfers/CDs | Subtotal | Less: Payments to debtors | Net | For the entire b | Total Compensable Receipts: Total Non-Compensable Rec | Total Comp/Nor | Total Internal/T | Total Compense | Total Comn/Noi | Total Internal/D |
| CASH RECEII | | | | Descriptio | | | | | | | \$3,209.87 | \$3,209.87 | (\$2,957.21) | \$252.66 | \$252.66 | 80.00 |
| | 08-06641-DRC ORION DRYWALL, INC. | *****7070 3/20/2008 12/19/2012 | es. | Paid to/ Received From | | | | | | For the period of $\frac{3/20/2008}{1}$ to $\frac{12/19/2012}{1}$ | Total Compensable Receipts: Total Non-Compensable Receipts: | Total Comp/Non Comp Receipts: | Total Internal/Transfer Receipts: | Total Compensable Disbursements: | Total Comn/Non Comp Dishursements: | Fotal Internal/Transfer Disbursements: |
| | | or ID#: yer ID#: ning: | 2 | Check / Ref. # | | | | | | For the p | Total Cor Total Nor | Total Cor | Total Inte | Total Cor | Total Cor | Total International Control of the C |
| | Case No. Case Name: | Primary Taxpayer ID #: Co-Debtor Taxpayer ID #: For Period Beginning: For Period Ending: | 1 | Transaction Date | | | | | | | | | | | | |

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FORM 2

Desc Main

| | Case 08- | 066 | 641 Do | \$0.00 | 52 | | led 0: Ocun | | 13 | l Pa | Ξn ιge | tere e 11 | ed C |)1/ 20 | 29) |)/13 10:11:1 | 1 | Desc N | Main |
|---|---|-----|----------------------------|---------|--------------------------|---------------------------------------|----------------|--|-----------------------------|---------------------------------|-------------------------------|-----------------------------------|----------------------------------|--------------------------------------|------------------------------------|--|---|--------|------|
| cinski ASE BANK, | 11 | 7 | Balance | | | | | | | | | | | | | | | | |
| David E. Grochocinski JPMORGAN CHASE BANK | ******2866 Checking Account \$5,000,000.00 | 6 | Disbursement \$ | \$0.00 | \$0.00 | \$0.00 | \$0.00 | For the entire history of the account between $\overline{01/14/2009}$ to $\overline{12/19/2012}$ | \$0.00 | \$0.00 | \$0.00 | 80.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | | | |
| ម | Checking Acct #: Account Title: Blanket bond (per case limit): Separate bond (if applicable): | 5 | Deposit \$ | \$0.00 | \$0.00 | \$0.00 | \$0.00 | unt between 01/14 | | | | | :6 | ments: | nents: | rents: | | | |
| D Trustee Name: Bank Name: | Checking Acct #: Account Title: Blanket bond (pe | | Uniform Tran Code | | 1 | | I | history of the acco | able Receipts: | Total Non-Compensable Receipts: | Fotal Comp/Non Comp Receipts: | Total Internal/Transfer Receipts: | Total Compensable Disbursements: | Total Non-Compensable Disbursements: | Total Comp/Non Comp Disbursements: | Total Internal/Transfer Disbursements: | | | |
| CASH RECEIPTS AND DISBURSEMENTS RECORD | | 4 | Description of Transaction | TOTALS: | Less: Bank transfers/CDs | Subtotal Less: Payments to debtors | Net | For the entire k | Total Compensable Receipts: | Total Non-Com | Total Comp/No | Total Internal/T | Total Compense | Total Non-Com | Total Comp/No | Total Internal/T | | | |
| CASH RECEIP | | | Description | | | | | | \$0.00 | \$0.00 | 80.00 | 80.00 | \$0.00 | \$0.00 | \$0.00 | 80.00 | | | |
| <u>08-06641-DRC</u> <u>ORION DRYWALL, INC.</u> | *****7070 3/20/2008 12/19/2012 | 3 | Paid to/ Received From | | | | | For the period of $3/20/2008$ to $12/19/2012$ | Total Compensable Receipts: | Total Non-Compensable Receipts: | Total Comp/Non Comp Receipts: | Total Internal/Transfer Receipts: | Total Compensable Disbursements: | Total Non-Compensable Disbursements: | Total Comp/Non Comp Disbursements: | Total Internal/Transfer Disbursements: | | | |
| | r ID #: yer ID #: ing: <u>;</u> : | 2 | Check / Ref. # | | | | | For the p | Total Con | Total Nor | Total Con | Total Inte | Total Con | Total Non | Total Con | Total Inte | | | |
| Case No. Case Name: | Primary Taxpayer ID #: Co-Debtor Taxpayer ID #: For Period Beginning: For Period Ending: | 1 | Transaction Date | | | | | | | | | | | | | | | | |

Page No: 8

FORM 2

| 8 | | Cas | e 08- | 066 | 641 Do | C 52 ACCOUNT BALANCES | ileo D <u>o</u> c | 01/29/13 ument | E Pag | nte je 1 | red C L2 of |)1/2 20 | 9/1 | 3 10:11:11 | | Desc Main |
|-------------------------------------|--|---------------------------------------|--|-----|----------------------------|-----------------------------|----------------------|---|--|-------------------------------|-----------------------------------|----------------------------------|------------------------------------|--|---------------------------|-----------------------|
| Exhibit B | <u>nski</u> SE BANK, | | | 7 | Balance | ACC | \$15, | | | | | | | | | |
| Page No: 9 | David E. Grochocinski JPMORGAN CHASE BANK | N.A. *****2866 Checking Account | \$5,000,000.00 | 9 | Disbursement \$ | NET DISBURSE | \$771.97 | 0 <u>8</u> to <u>12/19/2012</u> | \$16,198.53 | \$16,198.53 | \$15,625.87 | \$771.97 | \$771.97 | \$15,625.87 | /s/ DAVID E. GROCHOCINSKI | DAVID E. GROCHOCINSKI |
| | ne: | cct #: le: | Blanket bond (per case limit): Separate bond (if applicable): | 5 | Deposit \$ | NET DEPOSITS | \$16,198.53 | For the entire history of the case between $\frac{03/20/2008}{12/19/2012}$ to $\frac{12/19/2012}{12/19/2012}$ | io | | | ts: | ements. | ments: | /s/ DAVID E. | DAVID E. GR |
| 9 | Trustee Name: Bank Name: | Checking Acct #: Account Title: | Blanket bon Separate bo | | Uniform Tran Code | NE | | history of the cas | Total Compensable Receipts: Total Non-Compensable Receipts: | Total Comp/Non Comp Receipts: | Total Internal/Transfer Receipts: | Total Compensable Disbursements: | Total Comp/Non Comp Disbursements: | Total Internal/Transfer Disbursements: | | |
| FORM 2 PTS AND DISBURSEMENTS RECORD | | | | 4 | ansaction | TOTAL - ALL ACCOUNTS | | For the entire | Total Compens Total Non-Cor | Total Comp/N | Total Internal/ | Total Compens | Total Comp/N | Total Internal/ | | |
| CASH RECEIPTS A | | | | | Description of Transaction | TOT | | | \$16,198.53 | \$16,198.53 | \$15,625.87 | \$771.97 | \$771.97 | \$15,625.87 | | |

For the period of $\frac{3/20/2008}{}$ to $\frac{12/19/2012}{}$

Total Non-Compensable Receipts: Total Comp/Non Comp Receipts: Total Internal/Transfer Receipts:

Total Compensable Receipts:

Total Non-Compensable Disbursements: Total Comp/Non Comp Disbursements:

Total Compensable Disbursements:

Total Internal/Transfer Disbursements:

Received From

Check / Ref. #

Transaction Date

Paid to/

ORION DRYWALL, INC.

Case Name: Case No.

0.402*****

Co-Debtor Taxpayer ID #: Primary Taxpayer ID #:

For Period Beginning: For Period Ending:

12/19/2012 3/20/2008

08-06641-DRC

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| С | ase 08-0 | 6 <u>641</u> [| oc 52 File | d 01/29/1 | 3 Ent∈ | red 01/29/1 | 3 1 <u>0:11:11 </u> | sc Main |
|---|---|---|--|---|---|---|--|---|
| | Net Remaining Balance Balance Balance Balance | \$1,500. | Doc 52 File Do Doc 52 File Doc | igument S | 698.58 | red 01/29/1 13 of 20 | \$221,200. | sc Main |
| hocinski | Tax | 80.00 | \$0.00 | \$0.00 | 80.00 | \$0.00 | 80.00 | \$0.00 |
| David E. Grochocinski 12/19/2012 | Interest | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| ame: | Amount Paid | 80.00 | 80.00 | 80.00 | 80.00 | 80.00 | 80.00 | 80.00 |
| Trustee Name: Date: | Amount | \$1,500.00 | \$5,672.50 | \$156.51 | \$5,869.85 | \$30,392.86 | \$221,200.70 | \$31,875.79 |
| | Claim Amount | \$2,369.85 | \$5,672.50 | \$156.51 | \$55,542.50 | \$30,392.86 | \$221,200.70 | \$31,875.79 |
| | Scheduled | 80.00 | 80.00 | \$0.00 | \$5,000.00 | 80.00 | 80.00 | \$0.00 |
| | Uniform Tran Code | 2100-000 | 3410-000 | 3120-000 | 3110-000 | 4210-000 | 4110-000 | 2800-000 |
| | Claim | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| J. | Claim Class | Trustee Compensation | Accountant for Trustee Fees (Other Firm) | Attorney for Trustee Expenses (Trustee Firm) | Attorney for Trustee Fees (Trustee Firm) | Pers. Prop. & Intangibles- -Consensual Liens (UCC, chattel, PMSI) | Real Estate- -Consensual Liens (mortgages, deeds of trust, PMSI) | Claims of Governmental Units |
| 08-06641-DRC ORION DRYWALL, INC. 08/15/2008 | Claim Date | 12/19/2012 | 12/19/2012 | 12/12/2012 | 12/12/2012 | 04/07/2008 | 06/13/2008 | 04/07/2008 |
| Date: | Creditor Name | DAVID E. GROCHOCINSKI 1900 Ravinia Place Orland Park IL 60462 | SCOTT HOREWITCH PIDGEON & ABRAMS, LLC 2150 E Lake Cook Road Suite 560 Buffalo Grove IL 60089 | INNOVALAW, PC 1900 Ravinia Palce Orland Park IL 60462 | INNOVALAW, PC 1900 Ravinia Palce Orland Park IL 60462 | ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY 33 South State Street Chicago IL 60603 | INTERNAL REVENUE SERVICE ATTN: Centralized Insolvency PO Box 21126 Philadelphia PA 19114 | ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY 33 South State Street Chicago IL 60603 |
| Case No. Case Name: Claims Bar | Claim No.: | | | | | 1 | SERVINE SERVIN | la |

(1-1) Unemployment tax

Claim Notes:

Page No: 2

David E. Grochocinski

Trustee Name:

Date:

ORION DRYWALL, INC.

Case Name: Case No.

08-06641-DRC

12/19/2012

Doc 25 Net Remaining Balance Balance 8.60,885.0085.008 Entered 01/29/13 10:11:11
Page 14 of 20 Desc Main \$129,3 \$0.00 \$0.00 \$0.00 80.00 \$0.00 \$0.00 \$0.00 Tax \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 Interest \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 Amount Paid \$7,997.42 \$4,593.20 \$60,885.00 \$21,123.54 \$129,336.54 \$8,122.38 \$687.28 Allowed Amount \$4,593.20 \$21,123.54 \$8,122.38 \$60,885.00 \$129,336.54 \$7,997.42 \$687.28 Amount Claim \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 Scheduled Amount Fran Code Uniform 5800-000 7100-000 5800-000 5800-000 5800-000 5800-000 5800-000 Allowed Allowed Allowed Allowed Allowed Allowed Allowed Claim Status 04/21/2008 | General Unsecured § Governmental Units Governmental Units Governmental Units Governmental Units Governmental Units Governmental Units Claim Class 06/13/2008 | Claims of 08/15/2008 | Claims of 08/15/2008 Claims of 08/15/2008 | Claims of Claims of Claims of 726(a)(2)05/22/2008 04/21/2008 Claim Date 08/15/2008 c/o Scalambrino & Arnoff, LLP 122 S. Michigan Ave. Ste 1720 122 S. Michigan Ave. Ste 1720 122 S. Michigan Ave. Ste 1720 ATTN: Centralized Insolvency c/o Scalambrino & Arnoff, LLF & Training Fund, C/O M.G. HEALTH & WELF. FUND ILLINOIS DEPARTMENT Creditor Name One North LaSalle Street One North LaSalle Street C/O M. Garrett Hohimer INTERNAL REVENUE C/O M. Garrett Hohimer CHICAGO REGIONAL CHICAGO REGIONAL Chicago IL 606640338 Philadelphia PA 19114 PAINTERS D.C. 30 J. Bankruptcy Section PAINTERS D.C. 30 PAINTERS D.C. 30 APPRENTICESHIP Jacobs Burns, et. al. Chicago IL 60603 Chicago IL 60602 Chicago IL 60603 Chicago IL 60602 Chicago IL 60603 PENSION FUND P.O. Box 64338 CARPENTERS CARPENTERS OF REVENUE PO Box 21126 COUNCIL OF COUNCIL OF Suite 1600 SERVICE Claims Bar Date: Hohimer 10 2a **6**a Claim No.:

Filed 01/29/13 Document

| Case No. | <u>08-06641-DF</u> |
|------------------|--------------------|
| Case Name: | ORION DRY |
| Claims Bar Date: | 08/15/2008 |

<u>IRC</u> YWALL, INC.

08/15/2008

David E. Grochocinski 12/19/2012 Trustee Name: Date:

Net Remaining Balance 8426.7(990-8426.7) Filed 01/29/13 Document 858.5118 Doc 52 Desc Main \$0.00 \$0.00 80.00 \$0.00 \$0.00 \$0.00 \$0.00 80.00 Tax \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00Interest \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 80.00 \$0.00 Amount Paid \$66.00 \$237.99 \$426.70 \$2,311.46 \$11,545.83 \$144,877.87 \$2,769.38 \$2,812.65 Allowed Amount \$144,877.87 \$66.00 \$237.99 \$426.70 \$2,311.46 \$11,545.83 \$2,769.38 \$2,812.65 Amount Claim \$0.00 \$0.00 \$0.00 \$0.00\$0.00 \$0.00 \$0.00 \$0.00 Scheduled Amount Fran Code Uniform 7100-000 7100-000 7100-000 7100-000 7100-000 7100-000 7100-000 7100-000 Allowed Allowed Allowed Allowed Allowed Allowed Allowed Allowed Claim Status 08/15/2008 | General Unsecured § 05/22/2008 | General Unsecured § 05/23/2008 | General Unsecured § 07/30/2008 | General Unsecured § General Unsecured § General Unsecured § | General Unsecured § General Unsecured § Claim Class 726(a)(2)726(a)(2) 726(a)(2)726(a)(2)726(a)(2) 726(a)(2)726(a)(2) 726(a)(2)06/13/2008 08/15/2008 08/15/2008 04/21/2008 Claim Date 122 S. Michigan Ave. Ste 1720 122 S. Michigan Ave. Ste 1720 122 S. Michigan Ave. Ste 1720 Chicago IL 60603 ATTN: Centralized Insolvency & Training Fund, C/O M.G. Section/Revenue Managem HEALTH & WELF. FUND ILLINOIS DEPARTMENT Creditor Name KNOX PRESBYTERIAN Naperville IL 605407905 C/O M. Garrett Hohimer C/O M. Garrett Hohimer INTERNAL REVENUE Chicago IL 606640338 Montgomery IL 60538 Philadelphia PA 19114 PAINTERS D.C. 30 J. Bankruptcy Section Oakbrook IL 60523 PAINTERS D.C. 30 APPRENTICESHIP Jacobs Burns, et. al. PAINTERS D.C. 30 Chicago IL 60603 Chicago IL 60603 2100 Swift Drive Attn: Bankruptcy 1105 Catalpa Ln. PENSION FUND P.O. Box 64338 1200 S. Lake St. FLAMEPROOF OF REVENUE PO Box 21126 COMED CO CHICAGO SERVICE CHURCH 4a 10a **9**9 8a 9a Claim No.:

| | Ca | use 08-06 | 6641 Doc | 52 Filed 01/2 | 29/13 Ente | red 01/29/1 | <u>გ 10:11:1</u> 1 | L _⊋ Desc Main |
|-------------------------------------|-----------------------------|-------------------------------|--|---|---|---|--|--------------------------|
| | | Net Remaining Balance Balance | 6641 Doc 6666658738 | 001,458 Docume | 29/13 Ente nt Page : | 138,647 170 OI 20 | \$10,500. | \$801,473.49 |
| <u>hocinski</u> | | Tax | 80.00 | 80.00 | 80.00 | \$0.00 | 80.00 | 80.00 |
| David E. Grochocinski 12/19/2012 | | Interest | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 80.00 |
| lame: | | Amount | 80.00 | 80.00 | 80.00 | 80.00 | \$0.00 | 80.00 |
| Trustee Name: Date: | | Amount | \$2,359.90 | 834,100.00 | \$21,404.12 | \$38,648.02 | \$10,500.00 | \$801,473.49 |
| | | Claim Amount | \$2,359.90 | \$34,100.00 | \$21,404.12 | \$38,648.02 | \$10,500.00 | \$852,015.99 |
| | | Scheduled | 80.00 | 80.00 | 80.00 | 80.00 | 80.00 | |
| | | Uniform Tran Code | 7100-000 | 7100-000 | 7200-000 | 7200-000 | 7200-000 | |
| | | Claim Status | Allowed | Allowed | Allowed | Allowed | Allowed | |
| NC. | | Claim Class | General Unsecured § 726(a)(2) | General Unsecured § 726(a)(2) | Tardy General Unsecured § 726(a) (3) | Tardy General Unsecured § 726(a) (3) | Tardy General Unsecured § 726(a) (3) | |
| 08-06641-DRC ORION DRYWALL, INC. | 8008 | Claim Date | 08/15/2008 | 08/15/2008 | 08/19/2008 | 08/28/2008 | 03/30/2009 | |
| | Claims Bar Date: 08/15/2008 | Creditor Name | PAINTERS DISTRICT COUNCIL NO. 30 C/O M. Garrett Hohimer Jacobs Burns, et. al. 122 S. Michigan Ave. Ste 1720 Chicago IL 60603 | LEE AND ASSOCIATES Timothy M McLean Clingen Callow & McLean 2100 Manchester Road, Suite 1750 Wheaton IL 60187 | KLEIN CONSTRUCTION SERVICES INC. 475 S. Frontage Rd. Suite #206 Burr Ridge IL 60527 | REINKE GYPSUM SUPPLY CO., INC. C/O Mark J Rose Esq 200 W Adams St Suite 2850 Chicago IL 60606 | PLATTE RIVER INSURANCE COMPANY 1600 Aspen Commons Madison WI 537050900 | |
| Case No. Case Name: | Claims | Claim No.: | 11 | 12 | 13 | 14 | 15 | |

| Ca | ıse 0 | 8-06641 | Do | oc 5 | 2 | Fil | ed | 01/29 Iment |)/13 | E Pa | Entered 01/29/13 10:11:11 Desc Main |
|--|----------------------------|-----------------------------|--|--|--|------------------------------|-------------------------------|--|---|-------------------------------------|-------------------------------------|
| <u>ski</u> | | Net Remaining Balance | \$5,672.50 | \$156.51 | \$5,869.85 | \$260,027.95 | \$206,100.98 | 830,392.86 830,392.86 | \$221,200.70 | \$70,552.14 | age 17 of 20 |
| David E. Grochocinski 12/19/2012 | | Tax | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 80.00 |
| Trustee Name: Date: | | Interest | 80.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 80.00 |
| Truste Date: | | Amount Paid | 80.00 | 80.00 | 80.00 | 80.00 | 80.00 | \$0.00 | 80.00 | 80.00 | 80.00 |
| | | Amount | \$5,672.50 | \$156.51 | \$5,869.85 | \$260,027.95 | \$206,100.98 | \$30,392.86 | \$221,200.70 | \$70,552.14 | \$1,500.00 |
| | | Claim Amount | \$5,672.50 | \$156.51 | \$55,542.50 | \$260,027.95 | \$206,100.98 | \$30,392.86 | \$221,200.70 | \$70,552.14 | \$2,369.85 |
| e No. <u>08-06641-DRC</u> e Name: <u>ORION DRYWALL, INC.</u> ims Bar Date: <u>08/15/2008</u> | CLAIM CLASS SUMMARY TOTALS | Claim Class | Accountant for Trustee Fees (Other Firm) | Attorney for Trustee Expenses (Trustee Firm) | Attorney for Trustee Fees (Trustee Firm) | Claims of Governmental Units | General Unsecured § 726(a)(2) | Pers. Prop. & IntangiblesConsensual Liens (UCC, chattel, PMSI) | Real EstateConsensual Liens (mortgages, deeds of trust, PMSI) | Tardy General Unsecured § 726(a)(3) | Trustee Compensation |
| e No. e Name: ims Bar l | CI | | | | | | | | | | |

Exhibit C

Page No: 5

CLAIM ANALYSIS REPORT

Claims Bar Date: Case Name: Case No.

| _ | | | - |
|----|-----|--------|----|
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TRUSTEE'S PROPOSED DISTRIBUTION

Case No.: 08-06641-DRC

Case Name: ORION DRYWALL, INC. Trustee Name: David E. Grochocinski

Balance on hand: \$15,426.56

Claims of secured creditors will be paid as follows:

| Claim No. | Claimant | Claim Asserted | Allowed Amount of Claim | Interim Payments to Date | Amount |
|-----------|--|----------------|-------------------------------|--------------------------------|------------|
| 1 | Illinois Department of Employment Security | \$30,392.86 | \$30,392.86 | \$0.00 | \$269.11 |
| 6 | Internal Revenue Service | \$221,200.70 | \$221,200.70 | \$0.00 | \$1,958.59 |

Total to be paid to secured creditors: \$2,227.70
Remaining balance: \$13,198.86

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|---|--------------------|--------------------------------|---------------------|
| David E. Grochocinski, Trustee Fees | \$1,500.00 | \$0.00 | \$1,500.00 |
| InnovaLaw, PC, Attorney for Trustee Fees | \$5,869.85 | \$0.00 | \$5,869.85 |
| InnovaLaw, PC, Attorney for Trustee Expenses | \$156.51 | \$0.00 | \$156.51 |
| Scott Horewitch Pidgeon & Abrams, LLC, Accountant for Trustee Fees | \$5,672.50 | \$0.00 | \$5,672.50 |

Total to be paid for chapter 7 administrative expenses: \$13,198.86

Remaining balance: \$0.00

Applications for prior chapter fees and administrative expenses have been filed as follows: NONE

Total to be paid to prior chapter administrative expenses: \$0.00

Remaining balance: \$0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$260,027.95 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No. | Claimant | Allowed Amt. of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|--------------------------|--------------------------------|---------------------|
| 1a | Illinois Department of Employment Security | \$31,875.79 | \$0.00 | \$0.00 |
| 2 | Chicago Regional Council of Carpenters | \$60,885.00 | \$0.00 | \$0.00 |
| 4 | Illinois Department of Revenue | \$21,123.54 | \$0.00 | \$0.00 |
| 6a | Internal Revenue Service | \$129,336.54 | \$0.00 | \$0.00 |
| 8 | Painters D.C. 30 Health & Welf. Fund | \$7,997.42 | \$0.00 | \$0.00 |
| 9 | Painters D.C. 30 Pension Fund | \$8,122.38 | \$0.00 | \$0.00 |
| 10 | Painters D.C. 30 J. Apprenticeship | \$687.28 | \$0.00 | \$0.00 |

| Total to be paid to priority claims: | \$0.00 |
|--------------------------------------|--------|
| Remaining balance: | \$0.00 |

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$206,100.98 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amt. of Claim | Interim Payments to Date | Proposed Amount |
|-----------|--|--------------------------|--------------------------------|--------------------|
| 2a | Chicago Regional Council of Carpenters | \$4,593.20 | \$0.00 | \$0.00 |
| 3 | ComEd Co | \$426.70 | \$0.00 | \$0.00 |
| 4a | Illinois Department of Revenue | \$66.00 | \$0.00 | \$0.00 |
| 5 | Chicago Flameproof | \$2,311.46 | \$0.00 | \$0.00 |
| 6b | Internal Revenue Service | \$11,545.83 | \$0.00 | \$0.00 |
| 7 | Knox Presbyterian Church | \$144,877.87 | \$0.00 | \$0.00 |
| 8a | Painters D.C. 30 Health & Welf. Fund | \$2,769.38 | \$0.00 | \$0.00 |
| 9a | Painters D.C. 30 Pension Fund | \$2,812.65 | \$0.00 | \$0.00 |
| 10a | Painters D.C. 30 J. Apprenticeship | \$237.99 | \$0.00 | \$0.00 |

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| 11 | Painters District Council No. 30 | \$2,359.90 | \$0.00 | \$0.00 |
|----|----------------------------------|-------------|--------|--------|
| 12 | Lee and Associates | \$34,100.00 | \$0.00 | \$0.00 |

Total to be paid to timely general unsecured claims: \$0.00

Remaining balance: \$0.00

Tardily filed claims of general (unsecured) creditors totaling \$70,552.14 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amt. of Claim | Interim Payments to Date | Amount |
|-----------|----------------------------------|--------------------------|--------------------------------|--------|
| 13 | Klein Construction Services Inc. | \$21,404.12 | \$0.00 | \$0.00 |
| 14 | Reinke Gypsum Supply Co., Inc. | \$38,648.02 | \$0.00 | \$0.00 |
| 15 | Platte River Insurance Company | \$10,500.00 | \$0.00 | \$0.00 |

Total to be paid to tardily filed general unsecured claims: \$0.00

Remaining balance: \$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

Total to be paid for subordinated claims: \$0.00

Remaining balance: \$0.00